

Confidence and Peace of Mind in Retirement Planning

Asset Protection Services Inc.



Many if not most financial planning firms focus on how much money you have and how much you'll need in order to retire. At Asset Protection Services Inc. in Champlin, MN, however, "Focusing on retirement and returns alone isn't the goal," says CEO Kyle Holker.

"What money creates is choice, security, freedom and opportunities, that shape lifestyles," he says. "When strategic planning is done properly, it is not really about the money or the financial outcome. It is the relief people feel knowing their family will be protected no matter what happens. We're in the business of helping families create certainty, freedom, and a lasting legacy. That's the real value of strategic planning."

"Most firms focus on products. We focus on outcomes," Kyle says. "People choose us because we take the time to understand what matters most to them before recommending any solutions. The family's goals are the foundation of our planning."

PREPARING FOR LIFE'S REALITIES

Asset Protection Services helps prepare people for three realities that can impact family: living longer than expected; becoming ill or needing care; or passing away sooner than expected. "We help create strategies that address all three scenarios so families can move forward with greater confidence and peace of mind," says Kody Holker, tax attorney and estate planning attorney.

The Holkers and their team focus on asset protection, Medicaid planning, tax-efficient wealth strategies, retirement planning, and estate planning to build one cohesive strategy. The family-owned firm, which was started by the Holkers' father Ken nearly 50 years ago, works mainly with family-oriented individuals, business owners, and professionals who think independently and want more control over their future.

"It is a critical time for strategic planning," Kody says. "Taxes are lower now, and the IRS needs more revenue. One way for them to increase their revenue, is by raising taxes. We can help you create the options, flexibility, and financial confidence to preserve your lifestyle and what you've worked a lifetime to save."



11148 Zealand Ave N | Champlin, MN 55316

763.416.0511

Info@yourpileofmoney.com

Yourpileofmoney.com/

All written content is for informational purposes only. The information contained in this material has been derived from sources believed to be reliable but is not guaranteed as to accuracy and completeness and does not purport to be a complete analysis of the materials discussed. It is not intended to provide any tax or legal advice or provide the basis for any financial decisions. Insurance products are subject to state insurance laws and regulations. The information contained herein is not an offer to sell or a solicitation or an offer to buy the products or services mentioned, and no offers or sales will be made in jurisdictions in which the offer or sale of these products or services is not qualified or otherwise exempt from regulation. Financial service professionals who sell, solicit, or negotiate insurance must hold proper licensure as an insurance agent.